

BACKGROUND

In February 2019 a report was sent to Counties listing the expected outcomes of merging education providers. Counties reviewed the reports and responded with any merges that they did not want to occur. This is a notification (Part 2) that those approved education merges will be performed in batch in CWS/CMS.

WHAT IS HAPPENING?

R8.4 SCR8653 created an automated batch merge process for duplicate education providers. Any duplicate education providers that the Data Quality Team identified will be batch-merged into a single education provider.

HOW ARE DUPLICATE EDUCATION PROVIDERS IDENTIFIED?

Duplicate Education Providers will be batch-merged through an automated process. Schools are determined as duplicates based on District Number + School Number provided by Dept of Education (DOE). An earlier Data Quality process determined groups of duplicates based on fuzzy matching of names and addresses within the same County. Records from DOE will always be the MASTER record and will not be merged into any records created by a County user.

HOW IS THE PRIMARY EDUCATION PROVIDER DETERMINED?

Records from DOE will always be the MASTER record and will not be merged into any records created by a County user. However, County created records will be merged into the DOE master records.

WHAT IS THE IMPACT?

There are approximately 1,823 duplicate education providers that will be initially merged – see page 2 for a count of duplicates per County.

WHAT IS THE BENEFIT?

Merging of duplicate records aids users in CWS/CMS by removing ambiguity of selection and instead the data is correctly represented. This also aids in external reporting for Child Welfare Data Analysis Bureau (CWDAB) & DOE.

WHEN WILL THIS MERGE OCCUR?

There will be an initial pilot implementation on November 9, 2019 for a small number of volunteer Counties. After a review period, the process will be run for the remaining Counties December 14, 2019. After that, the process will be run periodically only after the Data Quality Team identifies duplicates and gets approval from County to proceed.

WHAT DOES A COUNTY NEED TO DO?

Visit this on-line form <https://forms.gle/Lz3v8y4GWxx1KvWT8> and indicate your preference to either be a pilot County (limited slots) on November 9, 2019 or part of the main group on December 14, 2019.

IS THERE A REPORT TO REVIEW?

A report of to-be merged duplicate education providers was shared in February 2019. This report (SCR8653_EDUCATION_PROVIDER_MERGE.xlsx) has been uploaded to the State SAFE site at <https://user.st.cdt.ca.gov> for your review if you so wish, but no County workload is expected.

Expected number (by County) of duplicate education providers to be merged:

County	# Dups	County	# Dups	County	# Dups
01 - Alameda	24	21 - Marin	7	41 - San Mateo	31
03 - Amador	3	22 - Mariposa	3	42 - Santa Barbara	3
04 - Butte	30	23 - Mendocino	3	43 - Santa Clara	2
05 - Calaveras	10	24 - Merced	46	45 - Shasta	16
07 - Contra Costa	64	27 - Monterey	26	46 - Sierra	1
08 - Del Norte	1	28 - Napa	1	47 - Siskiyou	4
09 - El Dorado	4	29 - Nevada	13	48 - Solano	15
10 - Fresno	201	30 - Orange	1	49 - Sonoma	24
11 - Glenn	10	31 - Placer	4	50 - Stanislaus	38
12 - Humboldt	3	32 - Plumas	2	51 - Sutter	4
13 - Imperial	1	33 - Riverside	85	52 - Tehama	8
14 - Inyo	3	34 - Sacramento	94	53 - Trinity	1
15 - Kern	50	35 - San Benito	1	54 - Tulare	44
16 - Kings	9	36 - San Bernardino	11	55 - Tuolumne	11
17 - Lake	12	37 - San Diego	65	56 - Ventura	50
18 - Lassen	12	38 - San Francisco	16	57 - Yolo	26
19 - Los Angeles	608	39 - San Joaquin	20	58 - Yuba	33
20 - Madera	26	40 - San Luis Obispo	12	State	31
		Grand Total	1,823		